

Code	AAA
Company name	An Phat Plastic and Green Environment Joint Stock Company
Date	05/18/2018
Subject	Report on the result of public offering

Content:

An Phat Plastic and Green Environment Joint Stock Company reports the result of public offering as follows:

I. Stock:

1. Stock name: Stock of An Phat Plastic and Green Environment Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 83,599,988 shares
5. Expected mobilized capital: VND1,170,399,832,000
6. Issue date: April 10, 2018
7. Beginning date of offering: April 16, 2018
8. Ending date of offering: May 10, 2018
9. Time for subscription: from April 16, 2018 to May 10, 2018
10. Time for payment: from April 16, 2018 to May 10, 2018
11. Date of share transfer completion: in June 2018

II. Underwriter: none

III. Distributor: none

IV. Result:

1. Total distributed volume: 83,599,988 shares (100% of total issued volume).
2. Total proceeds from the offering: VND1,170,399,832,000
3. Total cost: VND266,030,000.

4. Total net revenue: VND1,170,133,802,000.